

Which of the following employee benefit plans is the business:		
Already Using	Interested In	
		Life Insurance Benefits
		Health Insurance Benefits
		Qualified Retirement Plans
		Disability Income Benefits
		Vision/Dental Benefits
		Long-Term Care Insurance
		Cafeteria Plan
		Voluntary Benefit Plan
		Selective Executive Benefits
Is the employer satisfied with the curre employee benefit plan? Which new benefit(s) are most importa		
now?		
What are the business owner's objective in regard to this business providing personal and family financial security?		

VSA 2D1.31 ed. 09-12 Page 1 of 1

© VSA, LP The information, general principles and conclusions presented in this report are subject to local, state and federal laws and regulations, court cases and any revisions of same. While every care has been taken in the preparation of this report, VSA, L.P. is not engaged in providing legal, accounting, financial or other professional services. This report should not be used as a substitute for the professional advice of an attorney, accountant, or other qualified professional.